WA · Office of the
Chief Information Officer

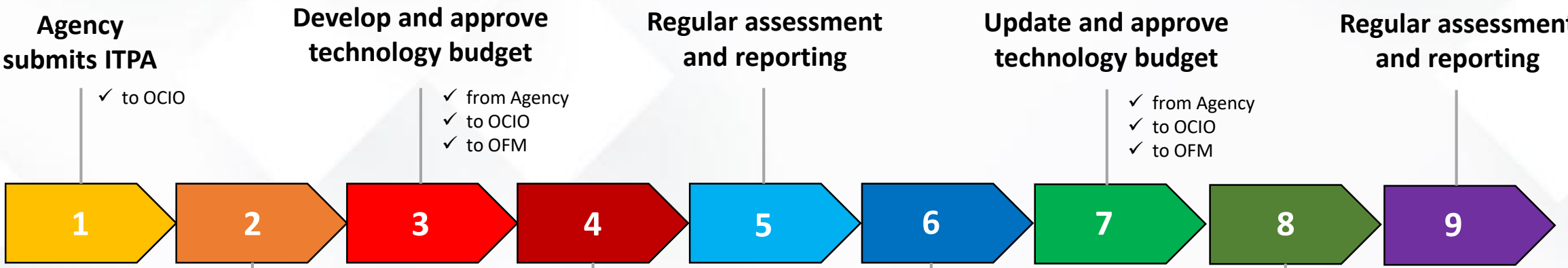
Gated Funding

Introductions & Why You Are Here

Agenda

- Introductions
- Gated Funding Process Overview
  - IT Project Assessment & Kickoff Meeting
  - Technology Budget
    - Technology Budget Data Reporting
  - Gate Request Application and Approval
  - Investment Plan and QA Readiness
  - Subsequent Gate Requests
- Next Steps
- Tasks and Duration
- Workshop Close

Gated Funding Process



1 — Agency submits ITPA
- ✓ to OCIO

2 — Gated Funding kickoff meeting
- ✓ Agency
- ✓ OCIO
- ✓ OFM

3 — Develop and approve technology budget
- ✓ from Agency
- ✓ to OCIO
- ✓ to OFM

4 — Planning Gate request Application and approval
- ✓ from Agency
- ✓ to OCIO
- ✓ to OFM

5 — Regular assessment and reporting

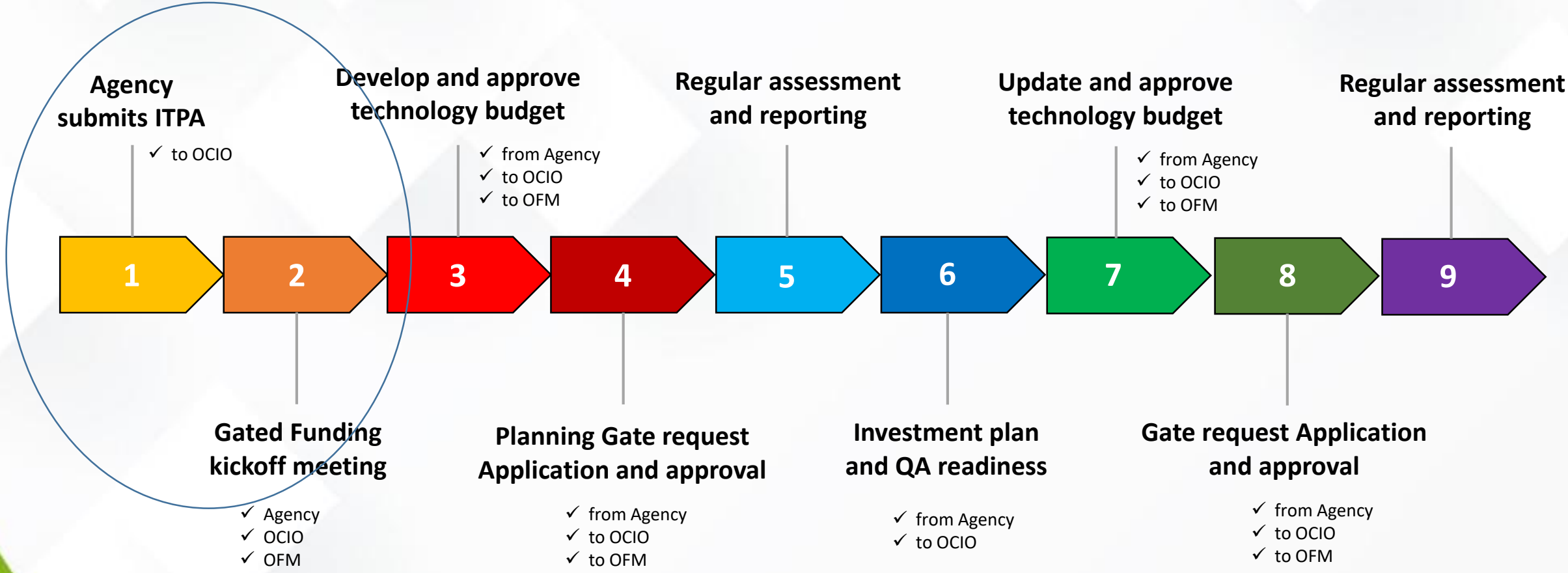
6 — Investment plan and QA readiness
- ✓ from Agency
- ✓ to OCIO

7 — Update and approve technology budget
- ✓ from Agency
- ✓ to OCIO
- ✓ to OFM

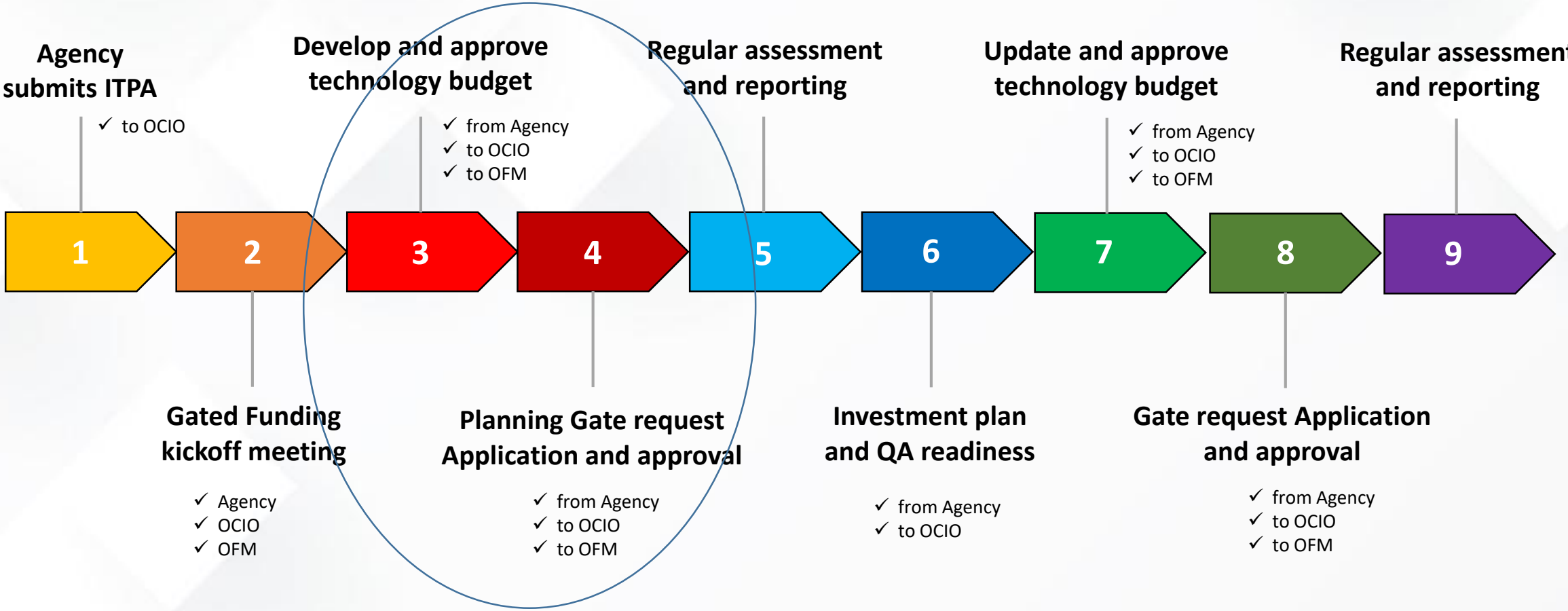
8 — Gate request Application and approval
- ✓ from Agency
- ✓ to OCIO
- ✓ to OFM

9 — Regular assessment and reporting

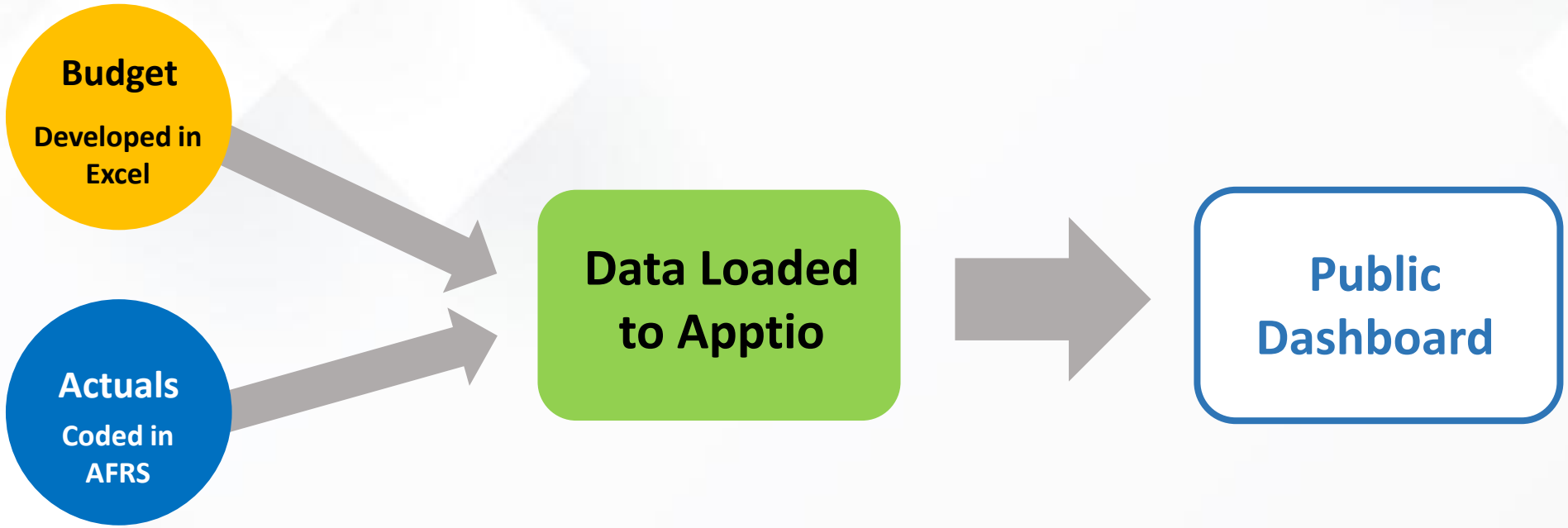
IT Project Assessment & Kickoff Meeting



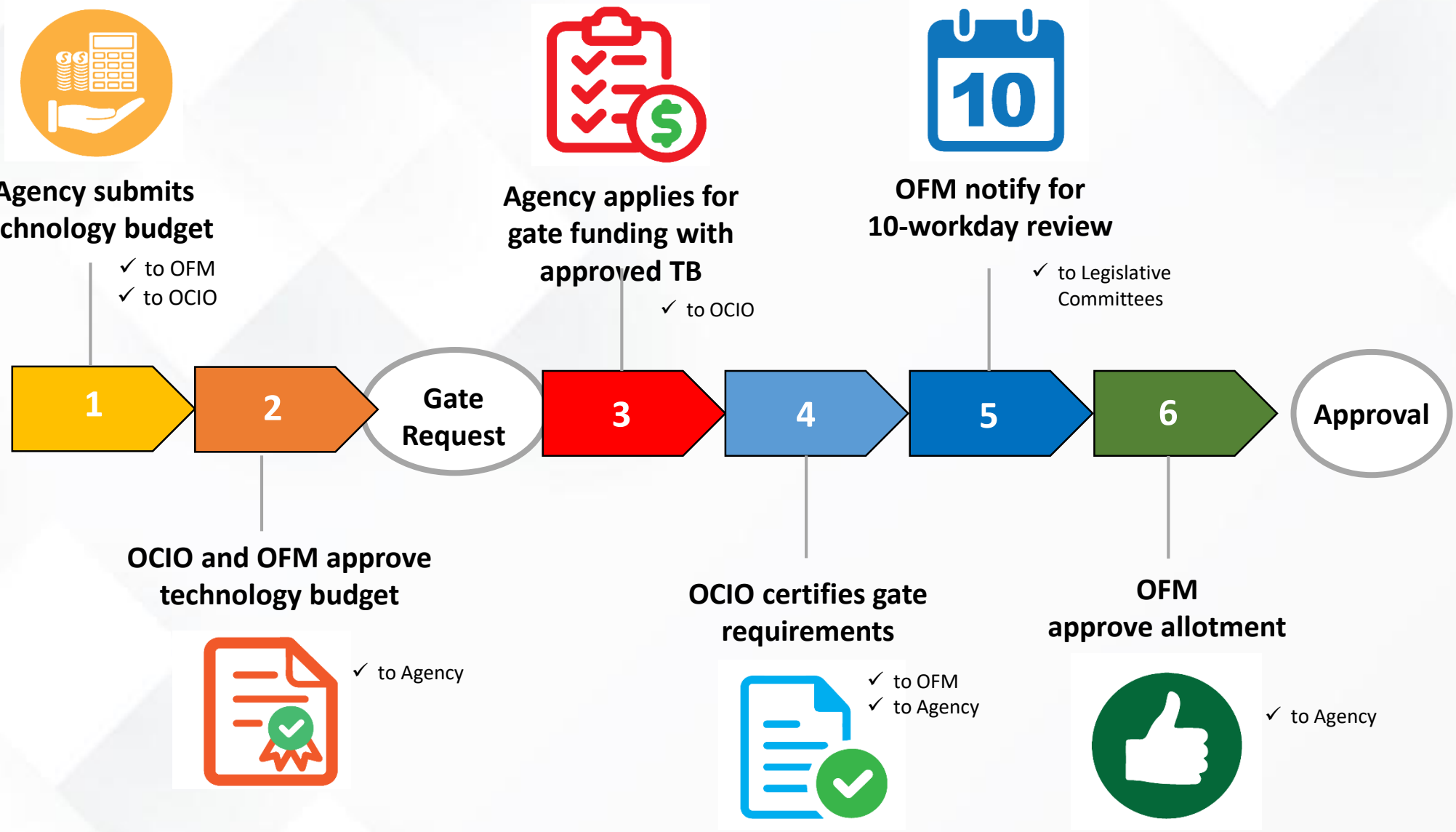
Technology Budget



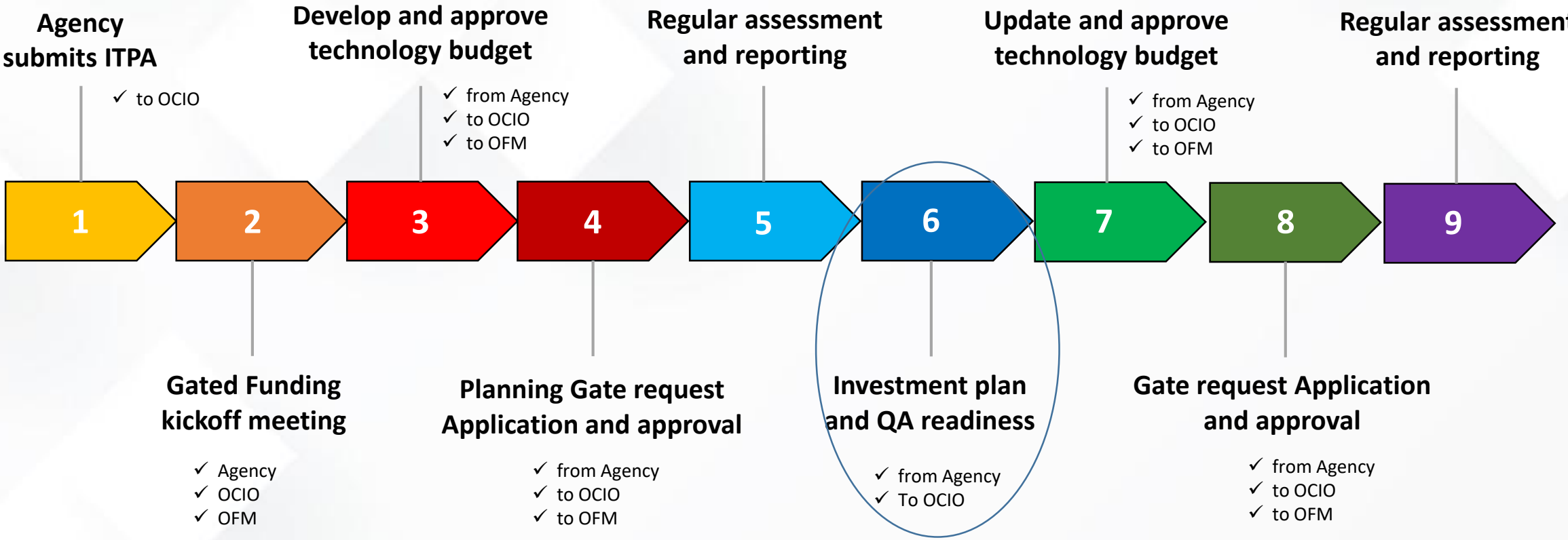
Technology Budget Data Reporting



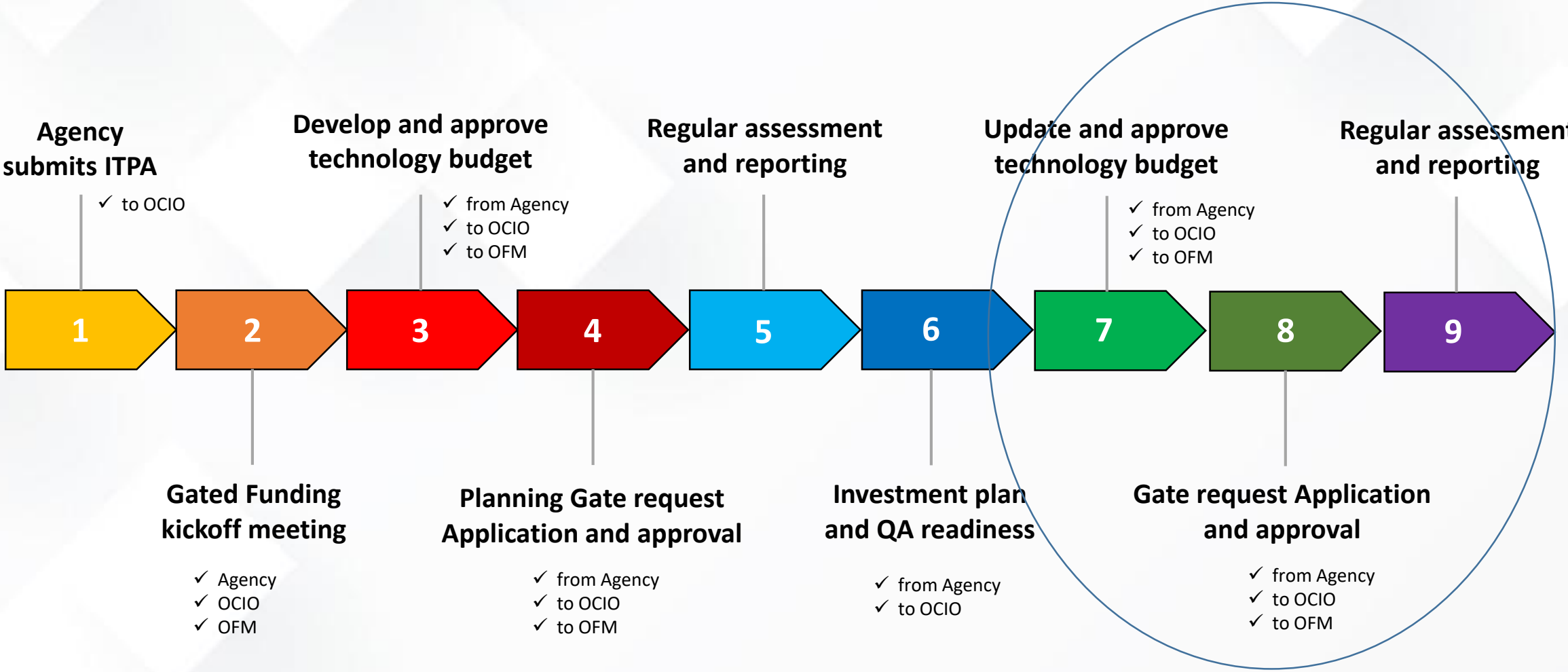
Planning Gate Request: Application and Approval Process



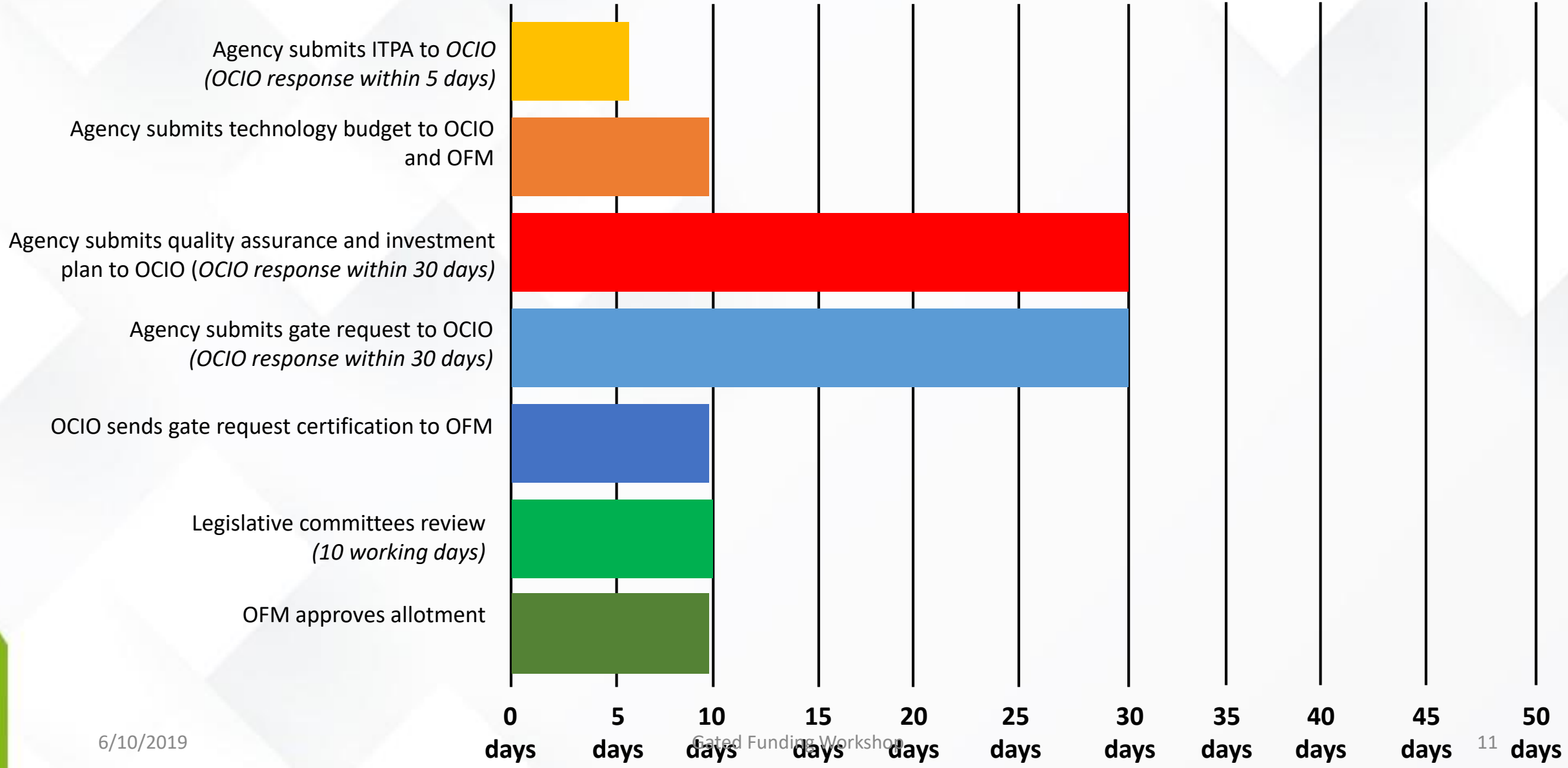
Investment Plan and QA Readiness Assessment



Subsequent Gate Requests



Tasks and Duration



Workshop Close

Questions?

Resources and Helpful Links

- ESHB 1109 – Gated Funding Section http://leap.leg.wa.gov/leap/Budget/Detail/2019/coBill_0427.pdf#page=362
- ITPA https://ocio.wa.gov/it-projects/it-project-assessment-tool
- Investment Plan Template https://ocio.wa.gov/policy/it-investments-procedures
- IT Dashboard https://waocio.secure.force.com/
- OCIO Website https://ocio.wa.gov