Investment Plan and Investment Plan Amendment FAQ

May 30, 2018

This document lists the questions about Investment Plans and Investment Plan Amendments asked most frequently of the Oversight Consultants in the Office of the Chief Information Officer along with the responses to the questions.

The intent of compiling and publishing these Frequently Asked Questions (FAQs) is to assist in completing an Investment Plan or an Investment Plan Amendment.

This document will be periodically updated to reflect new questions and answers.

Question: What triggers an Investment Plan Amendment?	**Response:** An amendment is required if the project end date will exceed the approved project end, if the project budget will exceed the approved project budget, and/or if there is scope change to the project as defined in the approved Investment plan.
Question: How are amendments handled when the version used to create the initial is a previous version?	**Response:** Review with your OCIO Oversight Consultant. It will not be the intent to have the entire Investment Plan put into the new template, but it may require additional information. This should be confirmed with your OCIO Oversight Consultant.